## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re	: Chapter 11
LEHMAN BROTHERS HOLDINGS INC., et al.,	: Case No. 08-13555 (JMP)
Debtors.	(Jointly Administered)
	· :
	X

NOTICE OF ADJOURNMENT OF HEARING ON LEHMAN BROTHERS SPECIAL FINANCING INC. WORKING GROUP'S APPLICATION FOR ENTRY OF AN ORDER, PURSUANT TO 11 U.S.C. §§ 503(b)(3)(D) AND 503(b)(4) FOR ALLOWANCE AND REIMBURSEMENT OF REASONABLE PROFESSIONAL FEES AND ACTUAL, NECESSARY EXPENSES IN MAKING A SUBSTANTIAL CONTRIBUTION IN THESE CASES

PLEASE TAKE NOTICE that the hearing on the relief requested in the application of Bank of America, N.A., Centerbridge Credit Advisors, LLC, Crédit Agricole Corporate and Investment Bank, Credit Suisse International, D.E. Shaw Oculus Portfolios, L.L.C., D.E. Shaw Composite Portfolios, L.L.C., Deutsche Bank AG, Eton Park Capital Management, L.P., Goldman Sachs Bank USA, Goldman Sachs International, Merrill Lynch International, Morgan Stanley & Co. International plc, Morgan Stanley Capital Services, Inc., Oaktree Capital Management, L.P. (solely in its capacity as agent on behalf of certain funds advised by it or its respective subsidiaries), Silver Point Finance, LLC (an affiliate of certain claim holders), and the Royal Bank of Scotland plc, (collectively, the "Working Group") for Entry of an Order, Pursuant to 11 U.S.C. §§ 503(b)(3)(D) and 503(b)(4) for Allowance and Reimbursement of Reasonable Professional Fees in Making a Substantial Contribution in These Cases filed on July 5, 2012 [ECF No. 29239] (the "Application") has been adjourned to October 10, 2012 at 10:00 a.m., or as soon thereafter as counsel may be heard (the "Adjourned Hearing"). The Adjourned Hearing will be held before the Honorable James M. Peck, United States Bankruptcy Judge, at the United States Bankruptcy Court, Alexander Hamilton Customs House, Courtroom 601, One Bowling Green, New York, New York 10004.

**PLEASE TAKE FURTHER NOTICE** that the Adjourned Hearing may be further continued or adjourned from time to time without notice to any creditor or other party in interest other than by announcement in open court at the Adjourned Hearing.

Dated: September 18, 2012 New York, New York

[Signature Pages Follow]

Respectfully submitted,

BINGHAM MCCUTCHEN LLP 399 Park Avenue New York, New York 10022 Telephone: (212) 705-7000 Facsimile: (212) 752-5378

Joshua Dorchak

joshua.dorchak@bingham.com

By: /s/ Joshua Dorchak
Joshua Dorchak
A Member of the Firm

Attorneys for Deutsche Bank AG

## CADWALADER, WICKERSHAM & TAFT LLP

One World Financial Center New York, New York 10281 Telephone: (212) 504-6000 Facsimile: (212) 504-6666 Howard R. Hawkins, Jr. Howard.Hawkins@cwt.com

- and -

700 Sixth Street, N.W. Washington, D.C. 20001 Telephone: (202) 862-2200 Facsimile: (202) 862-2400 Mark C. Ellenberg Mark.Ellenberg@cwt.com Peter Friedman Peter.Friedman@cwt.com

By: <u>/s/ Mark C. Ellenberg</u>
Mark C. Ellenberg, *Pro Hac Vice*A Member of the Firm

Attorneys for Morgan Stanley Capital Services Inc. and Morgan Stanley & Co. International plc

## CLEARY GOTTLIEB STEEN & HAMILTON LLP

One Liberty Plaza
New York, New York 10006
Telephone: (212) 225-2000
Facsimile: (212) 225-3999
Thomas J. Moloney
tmoloney@cgsh.com
Sean A. O'Neal
soneal@cgsh.com

By: /s/ Sean A. O'Neal
Thomas J. Moloney
Sean A. O'Neal
A Member of the Firm

Attorneys for D. E. Shaw Oculus Portfolios, L.L.C., D. E. Shaw Composite Portfolios, L.L.C., Goldman Sachs Bank USA, and Goldman Sachs International CLIFFORD CHANCE LLP

31 West 52nd Street

New York, New York 10019

Telephone: (212) 878-8000

Facsimile: (212) 878-8375

Andrew Brozman

Andrew.Brozman@CliffordChance.com

By: /s/ Andrew Brozman

Andrew Brozman

A Member of the Firm

Attorneys for Credit Agricole Corporate and Investment Bank

CRAVATH SWAINE & MOORE LLP Worldwide Plaza 825 Eighth Avenue New York, New York 10019 Telephone: (212) 474-1000 Facsimile: (212) 474-3700

Richard Levin

RLevin@cravath.com

By: /s/ Richard Levin
Richard Levin
A Member of the Firm

Attorneys for Credit Suisse International

PROSKAUER ROSE LLP

Eleven Times Square New York, New York 10036-8299

Telephone: (212) 969-4053 Facsimile: (212) 969-2900

Irena M. Goldstein

igoldstein@proskauer.com

By: /s/ Irena M. Goldstein
Irena M. Goldstein
A Member of the Firm

Attorneys for The Royal Bank of Scotland plc

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

1285 Avenue of the Americas New York, New York 10019 Telephone: (212) 373-3545

Facsimile: (212) 492-0545

Brian S. Hermann

Bhermann@paulweiss.com

By: /s/ Brian S. Hermann

Brian S. Hermann A Member of the Firm

Attorneys for Eton Park Capital Management, L.P.

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

1285 Avenue of the Americas New York, New York 10019 Telephone: (212) 373-3000 Facsimile: (212) 757-3990 Jeffrey D. Saferstein jsaferstein@paulweiss.com Alan W. Kornberg akornberg@paulweiss.com

By: /s/ Jeffrey D. Saferstein
Jeffrey D. Saferstein
Alan Kornberg
A Member of the Firm

Attorneys for Oaktree Capital Management, L.P., solely in its capacity as agent on behalf of certain funds advised by it or their respective subsidiaries, and Silver Point Finance, LLC on behalf of its affiliated investment funds)

SHEARMAN & STERLING LLP

599 Lexington Avenue New York, New York 10022

Telephone: (212) 848-4000 Facsimile: (212) 848-7179

Fredric Sosnick

fsosnick@shearman.com

Ned S. Schodek

ned.schodek@shearman.com

By: <u>/s/ Frederic Sosnick</u>
Fredric Sosnick

Attorneys for Bank of America, N.A. and Merrill Lynch International WILLKIE FARR & GALLAGHER LLP

787 Seventh Avenue New York, New York 10019 Telephone: (212) 728-8651 Facsimile: (212) 728-9651 Matt Feldman mfeldman@willkie.com

Robin Spigel rspigel@willkie.com

By: /s/ Matt Feldman
Matt Feldman
Robin Spigel
A Member of the Firm

Attorneys for Centerbridge Credit Advisors, LLC